



ENERGICA

INFORMATION ABOUT THE VOLUNTARY TENDER OFFER PROMOTED BY IDEANOMICS INC.

Modena, 11 February 2022

Energica Motor Company S.p.A. ("**Energica**" or "**Company**"), a company operating in the market for the production and marketing of electric motorcycles and listed on Euronext Growth Milan, with reference to the voluntary tender offer ("**Offer**") promoted by Ideanomics Inc. ("**Ideanomics**" or "**Bidder**"), announces that today the offer document ("**Offer Document**"), approved by Consob with decision n. 22202 of 10 February 2022, was published on the Company's website (www.energicamotor.com) as well as on the Global Information Agent's website (www.morrowsodali-transactions.com).

The tender period of the Offer (the "**Tender Period**") will start at 8:30 (Italy time) on February 14, 2022 and will end at 17:30 (Italy time) on March 4, 2022.

The consideration, i.e. Euro 3.20 for each share tendered in the Offer ("**Consideration**") will be paid to the tendering shareholders on March 11, 2022 ("**Payment Date**").

Should the relevant conditions apply, the Tender Period might be re-opened for five consecutive trading days starting from the trading day immediately following the Payment Date, namely on March 14, 2022, March 15, 2022, March 16, 2022, March 17, 2022 and March 18, 2022 ("**Re-opening of the Tender Period**").

In case of Re-opening of the Tender Period, the Consideration related to the shares tendered in the Offer during the Re-opening of the Tender Period will be paid on March 25, 2022.

With reference to the Offer, please note that the Offeror has informed that Morrow Sodali S.p.A., with registered office in Rome, via XXIV Maggio 43, has been appointed by the Offeror as Global Information Agent in order to provide information in relation to the Offer.

For this purpose, the following information channels have been set up by the Global Information Agent:

- dedicated e-mail account, opaenergica@investor.morrowsodali.com,
- toll free numbers 800 126 352 (for callers from Italy);
- from abroad +39 0697628770 (applicable also from Italy);
- WhatsApp +39 3404029760.

ENERGICA MOTOR COMPANY S.p.A.

www.energicamotor.com

Sede Legale/Legal Headquarter

Via Cesare della Chiesa, 150 - 41126 Modena (MO), ITALY

Sede Operativa/Operative Headquarter

Via Scarlatti, 20 – 41019 Soliera (MO), ITALY

C.F./ P.IVA 03592550366 (VAT number)

Capitale sociale/Company's Capital € 306.409,82 i.v





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These phone numbers will be active on weekdays from 9.00 am to 6.00 pm (Central European Time).

The website of the Global Information Agent is www.morrowsodali-transactions.com.

About Energica Motor Company S.p.A.

Energica Motor Company is the first Italian manufacturer of high-performing electric motorcycle and is the single manufacturer chosen by Dorna for the FIM Enel MotoE™ World Cup. Energica Motorcycles are on sale worldwide.

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